

# Public Relations Business Plan

Communication, Influence, Success

Business Plan [YEAR]

- John Doe
- 10200 Bolsa Ave, Westminster, CA, 92683
- (650) 359-3153
- info@example.com
- http://www.example.com

Information provided in this business plan is unique to this business and confidential; therefore, anyone reading this plan agrees not to disclose any of the information in this business plan without prior written permission of the company.

# **Table of Contents**

Executive Summary	6
Market opportunity	7
Services Offered	7
Marketing & Sales Strategies	8
Financial Highlights	8
Units Sold v/s Revenue	9
Company Overview	10
Ownership	11
Mission statement	12
Business history	12
Future goals	12
Market Analysis	13
Target Market	14
Market size and growth potential	14
Market Size	
Competitive analysis	
GlobalPR Nexus	
NextGen Communique	
Classic Comm & Co.	16
Market trends	16
Regulatory environment	17
Products and Services	18
Public relations services	19
Media Relations	20
Crisis Communications	20
Strategic Communications Planning	21
Reputation Management	21
Content Creation and Management	22

Social Media Management	22
Event Management	23
Stakeholder Engagement	23
Additional Services	24
Sales And Marketing Strategies	25
Unique Selling Proposition (USP)	26
Pricing Strategy	26
Marketing strategies	27
Online	27
Offline	27
Sales strategies	28
Customer retention	29
Operations Plan	30
Staffing & Training	
Operational Process	
Equipment & Software	
Management Team	33
Key managers	
John Doe	
Jane Doe	
Alice Brown	
Robert Brown	
Organizational structure	
Organization chart	
Compensation plan	36
Advisors/Consultants	
Dr. Sarah White	
Mr. James Green	
Financial Plan	38
Profit & loss statement	39

	Cash flow statement	44
	Balance sheet	46
	Break-even Analysis	48
	Financing needs	50
Αŗ	ppendix	52

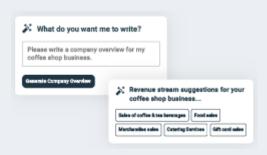
# Business planning that's simpler and faster than you think

Creating a business plan using Upmetrics to start and grow a business is literally the easiest thing in the World. Simply read the instructions and fill in the blanks. It's as simple as that.



# Upmetrics has everything you need to create a comprehensive business plan.





#### **Al-powered Upmetrics Assistant**

#### Al-powered insights to streamline your plan

Not sure where to start? Upmetrics' AI Assistant will automatically generate ideas for each section of your plan and offer improved versions of your writing, adjusting for tone, voice, and grammar or spelling errors.

#### **Financial Forecasting Tool**

#### All the financials are calculated for you

Forget the complex formulas and clumsy spreadsheets — with automatic financials and drag-and-drop forecasting, you can finish your plan faster and be confident that your numbers are accurate.





#### **Business Plan Builder**

#### Guides you like a business mentor

Upmetrics' step-by-step instructions, prompts, and the library of 400+ sample business plans will guide you through each section of your plan as a business mentor.

# Join over 110K entrepreneurs who trust Upmetrics with Business Planning

Create a comprehensive business plan and maximize your chances of securing funding, bank loans, and small business grants.

# **Executive Summary**

Market opportunity
Services Offered
Marketing & Sales Strategies
Financial Highlights



An executive summary is the first section of the business plan intended to provide an overview of the whole business plan.

To unlock help try Upmetrics! 🔒



Public Relations Business Plan

Start your executive summary by briefly introducing your business to your readers.

This section may include the name of your public relations business, its leastion when it was

To unlock help try Upmetrics! 🔒

Start writing here..

# Market opportunity



Public Relations Business Plan

Summarize your market research, including market size, growth potential, and marketing trends. Highlight the opportunities in the market and how your business will fit in to fill the gap.

To unlock help try Upmetrics!

Start writing here..

### Services Offered

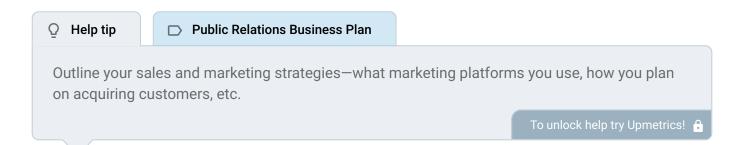


Public Relations Business Plan

Highlight the public relations services you offer your clients. The USPs and differentiators you offer are always a plus.

To unlock help try Upmetrics!

# Marketing & Sales Strategies

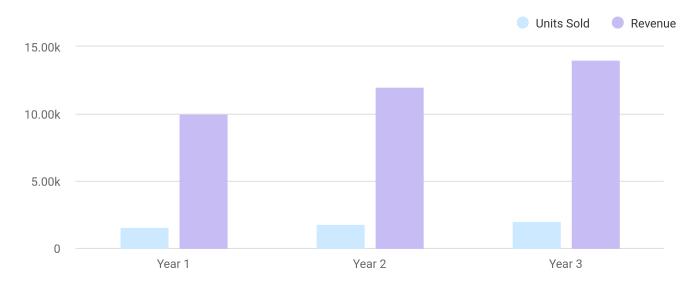


Start writing here..

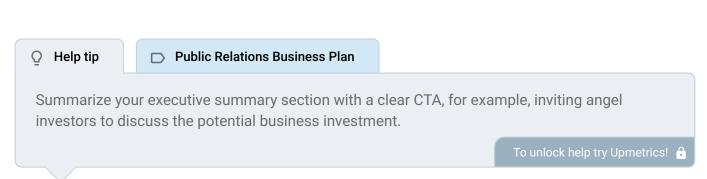
# **Financial Highlights**



#### Units Sold v/s Revenue



Financial Year	Units Sold	Revenue
Year 1	1,550	\$10,000
Year 2	1,800	\$12,000
Year 3	2,050	\$14,000



Write a call to action for your business plan.

# Company Overview

Ownership

Mission statement

**Business history** 

Future goals



Depending on what details of your business are essential, you'll need different elements in your business overview.

To unlock help try Upmetrics! 🔒



Public Relations Business Plan

Describe your business in this section by providing all the basic information:

Describe what kind of public relations company you run and the name of it. You may appoint to

To unlock help try Upmetrics! 🔒

Start writing here..

# **Ownership**

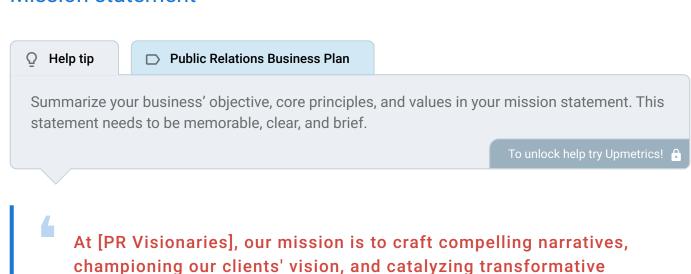


Public Relations Business Plan

List the names of your public relations company's founders or owners. Describe what shares they own and their responsibilities for efficiently managing the business.

To unlock help try Upmetrics! 🔒

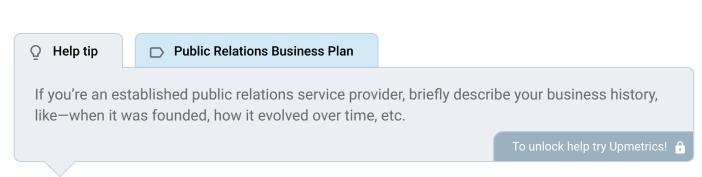
#### Mission statement

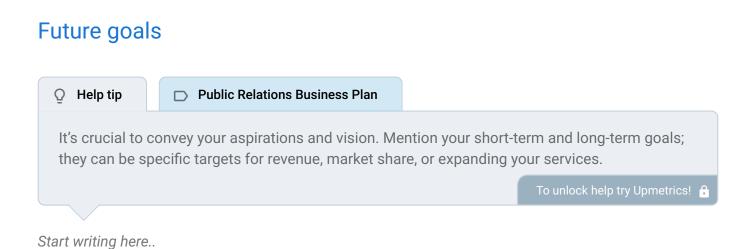


engagements. Anchored in integrity, innovation, and impact, we pledge to redefine the standards of public relations, one story at

# **Business history**

a time.





# Market Analysis

Target Market

Market size and growth potential

Competitive analysis

Market trends

Regulatory environment



Market analysis provides a clear understanding of the market in which your printing business will run along with the target market, competitors, and growth opportunities.

To unlock help try Upmetrics! 🔒



Public Relations Business Plan

To write the introduction section of your market analysis, start by clearly identifying your primary target market.

To unlock help try Upmetrics! 🔒

Start writing here..

# **Target Market**



Public Relations Business Plan

Start this section by describing your target market. Define your ideal customer and explain what types of services they prefer. Creating a buyer persona will help you easily define your target market to your readers.

To unlock help try Upmetrics! 🔒

Start writing here..

### Market size and growth potential

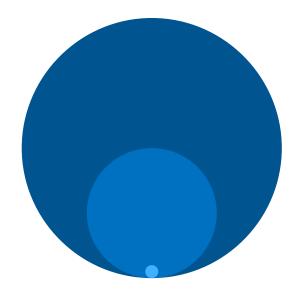


Public Relations Business Plan

Describe your market size and growth potential and whether you will target a niche or a much broader market.

To unlock help try Upmetrics! 🔒

#### Market Size



#### **Available Market**

Total potential customers needing PR services globally.

**1B** 

#### **Served Market**

Businesses in sectors we have expertise & capability to serve

600M

#### **Target Market**

Tech startups & SMEs in US, our primary focus for the next 5 years.

60M



#### 

Public Relations Business Plan

Identify and analyze your direct and indirect competitors. Identify their strengths and weaknesses, and describe what differentiates your public relations services from them.

To unlock help try Upmetrics! 🔒

## Competitive analysis

#### **GlobalPR Nexus**

[GlobalPR Nexus] is a stalwart in the PR realm, with operations spanning over three decades. With headquarters in [City, e.g., "New York"], they have a vast network of offices across the globe, catering to clients from diverse sectors.

#### **Features**

Comprehensive media outreach program.

Crisis management suite.

Digital PR initiatives, including influencer partnerships.

Tailored PR strategies for mergers and acquisitions.

#### Strengths

Vast and entrenched media network.

Rich history of handling highprofile PR crises.

Multidisciplinary team with industry veterans.

#### Weaknesses

Potential bureaucracy due to large organizational size.

Less agility in adapting to rapidly changing PR trends.

Premium pricing may alienate emerging startups or smaller enterprises.

#### NextGen Communique

[NextGen Communique] is a relative newcomer but has quickly made its mark due to its tech-centric approach to PR. Founded in [Year, e.g., "2018"], they have become the go-to agency for tech startups and digital enterprises.

#### **Features**

Al-driven PR analytics platform.

Virtual and augmented reality press releases.

Influencer-driven campaigns with a focus on tech influencers

Social media PR blitz.

#### Strengths

Strong foothold in the tech PR segment.

Innovative solutions harnessing the latest in technology.

Agile and adaptive to evolving market needs.

#### Weaknesses

Limited experience in handling traditional PR challenges.

Narrow focus may limit clientele from diverse sectors.

Potential scalability concerns due to rapid growth.

#### Classic Comm & Co.

A boutique PR agency with a strong focus on the arts, culture, and entertainment sectors. Operating since [Year, e.g., "2005"], [Classic Comm & Co.] has built a reputation for crafting compelling narratives for its niche clientele.

#### **Features**

Arts and entertainment media partnerships.

Event PR, including exhibitions, launches, and shows.

Celebrity PR management.

Niche PR campaigns for authors, artists, and cultural institutions.

#### Strengths

Deep-rooted relationships in the arts and entertainment sectors.

Expertise in handling highprofile events and launches.

Tailored PR solutions for a niche market.

#### Weaknesses

Limited diversification beyond the arts sector.

May struggle to adapt to the digital PR transformation.

Smaller team sizes may limit scalability.

### Market trends



Help tip

Public Relations Business Plan

Analyze emerging trends in the industry, such as technology disruptions, changes in customer behavior or preferences, etc. Explain how your business will cope with all the trends.

To unlock help try Upmetrics! 6

# Regulatory environment





# **Products and Services**

Public relations services
Additional Services



The product and services section of a public relations business plan should describe the specific services and products that will be offered to customers.

To write this section should include the following:

To unlock help try Upmetrics! 🔒



Public Relations Business Plan

To craft the introduction for your "Products and Services" chapter, begin by positioning your business within its industry, emphasizing its unique strengths or value proposition.

To unlock help try Upmetrics! 🔓

Start writing here..



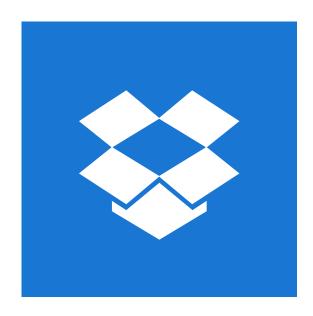
#### 

Mention the public relations services your business will offer. This list may include services like,

Media Relations

To unlock help try Upmetrics! 🔒

Public relations services



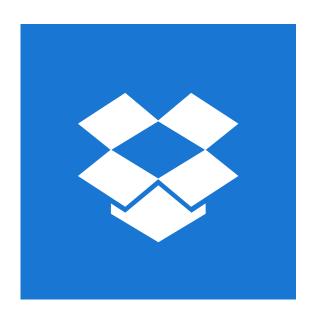
#### **Media Relations**

Price: [\$5,000] per campaign

This service ensures our clients are presented in the best light in the media landscape. We create media proposals, craft news releases, and facilitate interviews and press conferences.

#### **Specifications**

- Media Outreach: Engage with 50+ media houses/ outlets.
- Press Release Creation: Up to 3 custom press releases.
- Interview Coordination: Organizing up to 5 interviews with major publications.
- Media Monitoring: Monitor and report on all client mentions in media.

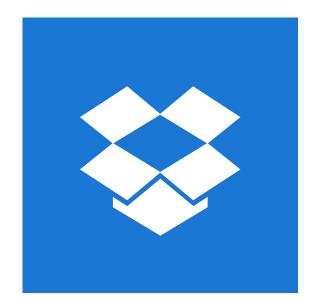


#### **Crisis Communications**

Price: Starting at [\$7,500] (Variable depending on the nature of the crisis)

We offer immediate response strategies to manage potential brand threats and ensure the brand image remains untarnished.

- 24/7 Availability: Immediate response team availability.
- Communication Blueprint: Outline of all necessary communications to stakeholders.
- Media Training: Training spokespeople to handle media interactions during the crisis.
- Post-crisis Analysis: Analyzing crisis management effectiveness and areas for improvement.



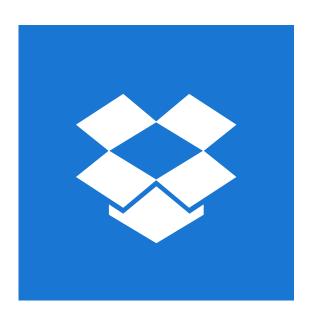
#### **Strategic Communications Planning**

Price: [\$10,000] for annual planning

Tailored communication strategies to align messaging with business goals, ensuring consistent brand narratives.

#### **Specifications**

- Brand Audit: Assess current brand positioning and communication strategies.
- Content Calendar: Monthly breakdown of communication activities.
- Stakeholder Mapping: Identification and prioritization of key audience segments.
- Feedback Loop Integration: Mechanisms to gauge communication effectiveness.

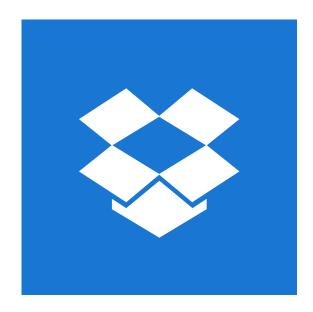


#### **Reputation Management**

Price: [\$6,000] per quarter

We ensure the brand's online and offline reputation remains stellar through monitoring, feedback, and strategic interventions.

- Online Monitoring: Tracking brand mentions across the web.
- Stakeholder Feedback: Quarterly surveys and feedback mechanisms.
- Intervention Strategies: Actionable plans for any negative brand mentions.
- Monthly Reports: Comprehensive report on reputation metrics.



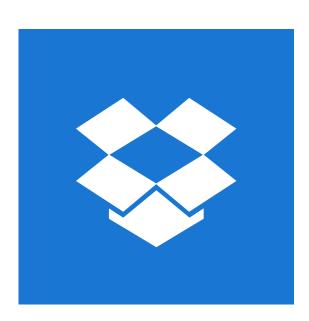
#### **Content Creation and Management**

Price: [\$3,000] per month

From crafting compelling press releases to insightful opeds, we ensure each content piece aligns with the brand's voice and objectives.

#### **Specifications**

- Custom Content: Up to 10 custom pieces per month.
- Content Strategy: Quarterly content roadmaps.
- Editorial Standards: Adherence to highest writing and brand standards.
- SEO Optimization: Ensure content is optimized for search engines.

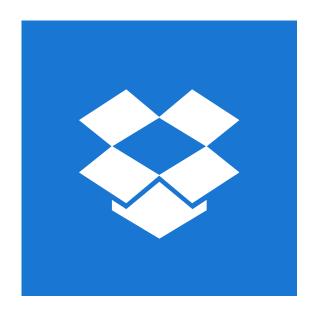


#### Social Media Management

Price: [\$4,500] per month

We manage and curate brand narratives on digital platforms, from content creation to audience engagement and campaign management.

- Platform Coverage: Management of up to 3 platforms (e.g., Twitter, LinkedIn, Instagram).
- · Content Calendar: Monthly content scheduling.
- Engagement Metrics: Track and report engagement metrics.
- Campaign Management: Up to 2 promotional campaigns per month.



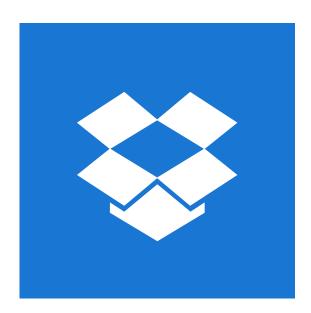
#### **Event Management**

Price: Starting at [\$15,000] per event

From concept to execution, we ensure every event amplifies brand visibility and offers impeccable attendee experience.

#### **Specifications**

- End-to-end Management: From venue selection to post-event feedback.
- Vendor Coordination: Managing all event vendors and partners.
- Guest Management: Invitations, RSVPs, and attendee interactions.
- Post-event Analysis: Comprehensive report on event success metrics.



#### Stakeholder Engagement

Price: [\$8,000] per engagement campaign

Building and maintaining robust relationships with stakeholders, ensuring brand narratives resonate and foster trust.

- Engagement Strategies: Tailored strategies for each stakeholder segment.
- Communication Channels: Selection and management of best engagement channels.
- Feedback Mechanisms: Ensuring continuous feedback loops.
- Engagement Reports: Quarterly reports on engagement metrics.

## **Additional Services**



□ Help tip

Public Relations Business Plan

Mention if your public relations company offers any additional services. You may include services like event management, internal communications, community relations, investor relations, etc.

To unlock help try Upmetrics! 🔒

# Sales And Marketing Strategies

Unique Selling Proposition (USP)

**Pricing Strategy** 

Marketing strategies

Sales strategies

**Customer retention** 



Writing the sales and marketing strategies section means a list of strategies you will use to attract and retain your clients.

To unlock help try Upmetrics! 🙃



**Public Relations Business Plan** 

To create an effective introduction for your "Sales and Marketing Strategies" chapter, start by setting the stage within your specific industry or market.

To unlock help try Upmetrics! 🔒

Start writing here..

## **Unique Selling Proposition (USP)**



Public Relations Business Plan

Define your business's USPs depending on the market you serve, the equipment you use, and the unique services you provide. Identifying USPs will help you plan your marketing strategies.

To unlock help try Upmetrics!

Start writing here..

# **Pricing Strategy**



**Public Relations Business Plan** 

Describe your pricing strategy-how you plan to price your services and stay competitive in the local market. You can mention any discounts you plan on offering to attract new customers.

To unlock help try Upmetrics!

Public Relations Business Plan

Discuss your marketing strategies to market your services. You may include some of these marketing strategies in your business plan-social media marketing, brochures, email marketing, content marketing, etc.

To unlock help try Upmetrics! 🔒

## Marketing strategies

#### Online



#### **Social Media**

Regular updates, campaigns, and engagements on platforms like LinkedIn, Twitter, and Instagram.



#### **Email Marketing**

Monthly newsletters, service updates, and personalized offers sent to our curated database of [X, 000] potential clients.



#### **Content Marketing**

Insightful articles, case studies, and whitepapers showcasing our industry expertise on platforms like [PR-specific blogs], Medium, and our official website.

#### Offline



#### **Brochures**

High-quality brochures detailing our services, distributed at industry events and corporate meetups.

#### 

Outline the strategies you'll implement to maximize your sales. Your sales strategies may include direct sales calls, partnering with other businesses, offering referral programs, etc.

To unlock help try Upmetrics! 🔒

## Sales strategies



#### **Partner with Businesses**

Collaborating with complementary businesses, like advertising agencies or event management companies, to offer bundled services.



#### **Direct Sales Calls**

Proactive outreach to potential clients, discussing their PR needs and showcasing how we can add value.



#### **Referral Programs**

Incentivizing our existing clients to refer our services to their network, offering them [X%] discounts on their next campaign.

#### 

Describe your customer retention strategies and how you plan to execute them. For instance, introducing loyalty programs, discounts on annual membership, personalized service, etc.

To unlock help try Upmetrics!

#### **Customer retention**



#### **Loyalty Programs**

Repeat clients can accumulate points for every campaign, redeemable for discounts or complimentary services.



#### **Annual Membership Discount**

Offering a [X%] discount to clients opting for an annual contract.



#### **Personalized Service**

Ensuring that each client has a dedicated account manager who understands their unique needs and preferences.



#### Feedback Mechanism

Regular surveys and feedback loops to continuously improve our service offerings based on client inputs.

# **Operations Plan**

Staffing & Training
Operational Process
Equipment & Software



When writing the operations plan section, it's important to consider the various aspects of your business operations.

To unlock help try Upmetrics! 🙃



Public Relations Business Plan

To create an effective introduction for your "Operational Plan" chapter, start by emphasizing the pivotal role of efficient operations in the success of your business, underscoring how they directly impact the quality of services delivered.

To unlock help try Upmetrics! 🔒

Start writing here..

# **Staffing & Training**



Public Relations Business Plan

Mention your business's staffing requirements, including the number of employees, account executives, copywriters, or other staff needed. Include their qualifications, the training required, and the duties they will perform.

To unlock help try Upmetrics!

Start writing here..

## **Operational Process**



**Public Relations Business Plan** 

Outline the processes and procedures you will use to run your public relations business. Your operational processes may include client onboarding, research & strategy development, media relations, content creation, social media management, etc.

To unlock help try Upmetrics! 🔒

# **Equipment & Software**

□ Help tip

Public Relations Business Plan

Include the list of equipment and machinery required for public relations, such as computers & laptops, printers & scanners, audio equipment, media monitoring tools, social media management platforms, press release distribution services, media mg

To unlock help try Upmetrics! 🔒

# **Management Team**

Key managers
Organizational structure
Compensation plan
Advisors/Consultants



The management team section provides an overview of the individuals responsible for running your business plan.

To unlock help try Upmetrics! 🙃





Public Relations Business Plan

To craft an introduction for your "Management Team" chapter, begin by emphasizing the crucial role of leadership in the success of any business.

To unlock help try Upmetrics! 🔒



Start writing here..

### Key managers



Public Relations Business Plan

Introduce your management and key members of your team, and explain their roles and responsibilities.

To unlock help try Upmetrics! 🙃

Start writing here..



#### John Doe

CEO & Co-founder - john.doe@example.com

A visionary leader, John founded [PR Visionaries] with the aim of revolutionizing the public relations landscape.





With his innate ability to build relationships and understand market dynamics, John has been instrumental in setting the company's strategic direction.

- · Educational Background: MBA in Strategic Management from Harvard Business School.
- Professional Background: Over 15 years in the PR industry, with prior roles including Director of Communications at [Major PR Firm] and Senior PR Strategist at [Global Agency].





Jane Doe
Chief Operating Officer (COO) - jane.doe@example.com

A dynamic and results-driven professional, Jane ensures the company's operations run seamlessly. Her keen analytical skills and leadership acumen drive operational excellence.

- Educational Background: MBA in Operations from Stanford Graduate School of Business.
- Professional Background: Over 12 years in PR operations, previously served as Senior Operations Manager at [Leading PR Agency].



Alice Brown
CMO - alice.brown@example.com

With her creative flair and strategic mindset, Alice leads the company's marketing endeavors, enhancing brand visibility and driving growth.

- Educational Background: MA in Marketing from Columbia University.
- Professional Background: 10 years in PR marketing, previously Head of Marketing at [Top PR Firm].



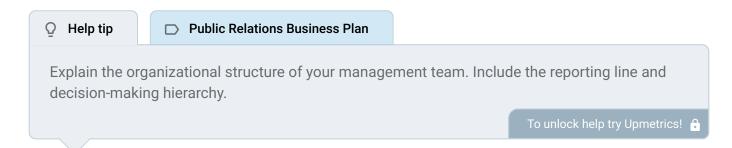
y in

Robert Brown
PR Director - robert.brown@example.com

Robert's expertise in media relations and knack for curating compelling narratives make him invaluable to the company. He's the linchpin between clients and major media outlets.

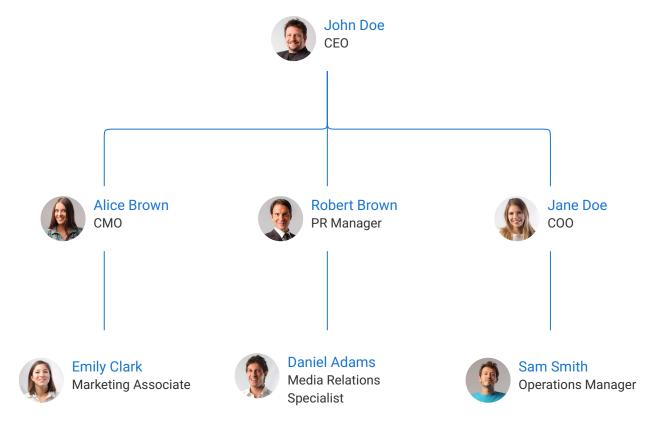
- Educational Background: BA in Communications from New York University.
- Professional Background: 13 years in media relations, formerly Media Relations Manager at [Global PR Company].

# Organizational structure

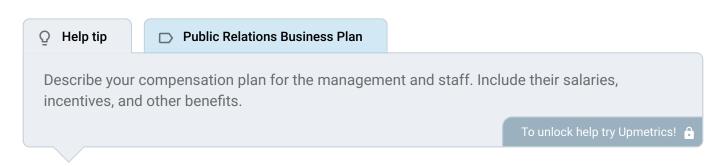


Start writing here..

#### Organization chart



# Compensation plan



### 

Mentioning advisors or consultants in your business plans adds credibility to your business idea.

To unlock help try Upmetrics! 🔒

## Advisors/Consultants



Dr. Sarah White Advisor

With over [20] years of PR consultancy experience, Dr. White advises on strategic alignment and industry trends.



Mr. James Green Consultant

A renowned industry figure, Mr. Green's expertise lies in international PR. He guides [PR Visionaries] on global expansion strategies.

8.

# Financial Plan

Profit & loss statement

Cash flow statement

Balance sheet

Break-even Analysis

Financing needs



When writing the financial plan section of a business plan, it's important to provide a comprehensive overview of your financial projections for the first few years of your business, You may provide the following:

To unlock help try Upmetrics!

Public Relations Business Plan

To create an effective introduction for your "Financial Plan" chapter, begin by stressing the critical role of a well-structured financial plan in the success of your venture.

To unlock help try Upmetrics!

Start writing here..



Describe details such as projected revenue, operational costs, and service costs in your projected profit and loss statement. Make sure to include your business's expected net profit or loss.

To unlock help try Upmetrics!

# Profit & loss statement

	2024	2025	2026
Revenue	\$659,070	\$1,514,580	\$2,587,131
Media Relations Services	\$108,000	\$113,400	\$119,016

	2024	2025	2026
Unit Sales	60	63	66
Unit Price	\$1,800	\$1,800	\$1,800
PR Strategy Consulting	\$144,000	\$144,000	\$144,000
Total Hours	1,200	1,200	1,200
Hourly Price	\$120	\$120	\$120
Social Media Management	\$407,070	\$1,257,180	\$2,324,115
Users	128	284	484
Recurring Charges	\$500	\$500	\$500
Cost Of Sales	\$56,295	\$86,090.87	\$137,722.86
General Costs	\$56,295	\$86,090.87	\$137,722.86
Media Production Costs	\$12,460.75	\$16,921.08	\$23,053.95
Content Creation	\$7,095.96	\$10,117.14	\$14,424.58
Press Release Distribution	\$5,364.79	\$6,803.94	\$8,629.37
External Consultancy Fees	\$43,834.25	\$69,169.79	\$114,668.91
Market Research	\$31,834.25	\$57,169.79	\$102,668.91
Legal Fees	\$12,000	\$12,000	\$12,000

	2024	2025	2026
Revenue Specific Costs	\$0	\$0	\$0
Personnel Costs (Direct Labor)	\$0	\$0	\$0
Gross Margin	\$602,775	\$1,428,489.13	\$2,449,408.14
Gross Margin (%)	91.46%	94.32%	94.68%
Operating Expense	\$574,368	\$595,970.16	\$618,425.04
Payroll Expense (Indirect Labor)	\$483,768	\$502,076.16	\$521,111.52
Management Team	\$167,040	\$172,771.20	\$178,703.16
PR Manager	\$95,040	\$97,891.20	\$100,827.96
Account Manager	\$72,000	\$74,880	\$77,875.20
Creative Team	\$185,760	\$193,190.40	\$200,917.92
Content Creator	\$120,960	\$125,798.40	\$130,830.24
Graphic Designer	\$64,800	\$67,392	\$70,087.68
Administrative Staff	\$130,968	\$136,114.56	\$141,490.44

	2024	2025	2026
Administrative Assistant	\$46,728	\$47,662.56	\$48,615.84
Office Manager	\$84,240	\$88,452	\$92,874.60
General Expense	\$90,600	\$93,894	\$97,313.52
Office Operations	\$36,000	\$37,020	\$38,069.40
Office Rent	\$30,000	\$30,900	\$31,827
Utilities	\$6,000	\$6,120	\$6,242.40
Marketing and Advertising	\$48,000	\$50,040	\$52,167.60
Digital Marketing	\$12,000	\$12,600	\$13,230
Event Sponsorship	\$36,000	\$37,440	\$38,937.60
Technology and Software	\$6,600	\$6,834	\$7,076.52
Software Subscriptions	\$3,000	\$3,090	\$3,182.76
Website Maintenance	\$3,600	\$3,744	\$3,893.76
Bad Debt	\$0	\$0	\$0
Amortization of Current Assets	\$0	\$0	\$0
EBITDA	\$28,407	\$832,518.97	\$1,830,983.10

	2024	2025	2026
Additional Expense	\$11,227.66	\$9,976.31	\$8,634.53
Long Term Depreciation	\$4,776	\$4,776	\$4,776
Gain or loss from Sale of Assets	\$0	\$0	\$0
EBIT	\$23,631	\$827,742.97	\$1,826,207.10
Interest Expense	\$6,451.64	\$5,200.32	\$3,858.53
EBT	\$17,179.34	\$822,542.66	\$1,822,348.57
Income Tax Expense / Benefit	\$0	\$0	\$0
Total Expense	\$641,890.66	\$692,037.34	\$764,782.43
Net Income	\$17,179.34	\$822,542.66	\$1,822,348.57
Net Income (%)	2.61%	54.31%	70.44%
Retained Earning Opening	\$0	(\$2,820.66)	\$799,722
Owner's Distribution	\$20,000	\$20,000	\$20,000

	2024	2025	2026
Retained Earning Closing	(\$2,820.66)	\$799,722	\$2,602,070.57



### 

The cash flow for the first few years of your operation should be estimated and described in this section. This may include billing invoices, payment receipts, loan payments, and any other cash flow statements.

To unlock help try Upmetrics! 🔓

### Cash flow statement

	2024	2025	2026
Cash Received	\$659,070	\$1,514,580	\$2,587,131
Cash Paid	\$637,114.66	\$687,261.34	\$760,006.43
COS & General Expenses	\$146,895	\$179,984.87	\$235,036.38
Salary & Wages	\$483,768	\$502,076.16	\$521,111.52
Interest	\$6,451.64	\$5,200.32	\$3,858.53
Sales Tax	\$0	\$0	\$0
Income Tax	\$0	\$0	\$0

	2024	2025	2026
Net Cash From Operations	\$21,955.34	\$827,318.66	\$1,827,124.57
Assets Sell	\$0	\$0	\$0
Assets Purchase	\$25,000	\$0	\$0
Net Cash From Investments	(\$25,000)	\$0	\$0
Amount Received	\$250,000	\$0	\$0
Loan Received	\$100,000	\$0	\$0
Common Stock	\$0	\$0	\$0
Preferred Stock	\$0	\$0	\$0
Owner's Contribution	\$150,000	\$0	\$0
Amount Paid	\$37,309.78	\$38,561.13	\$39,902.91
Loan Capital	\$17,309.80	\$18,561.12	\$19,902.91
Dividends & Distributions	\$20,000	\$20,000	\$20,000
Net Cash From Financing	\$212,690.22	(\$38,561.13)	(\$39,902.91)

	2024	2025	2026
Summary			
Starting Cash	\$0	\$209,645.56	\$998,403.09
Cash In	\$909,070	\$1,514,580	\$2,587,131
Cash Out	\$699,424.44	\$725,822.47	\$799,909.34
Change in Cash	\$209,645.56	\$788,757.53	\$1,787,221.66
Ending Cash	\$209,645.56	\$998,403.09	\$2,785,624.75



○ Help tip

Create a projected balance sheet documenting your public relations business's assets, liabilities, and equity.

To unlock help try Upmetrics!

# Balance sheet

	2024	2025	2026
Assets	\$229,869.56	\$1,013,851.09	\$2,796,296.75
Current Assets	\$209,645.56	\$998,403.09	\$2,785,624.75

	2024	2025	2026
Cash	\$209,645.56	\$998,403.09	\$2,785,624.75
Accounts Receivable	\$0	\$0	\$0
Inventory	\$0	\$0	\$0
Other Current Assets	\$0	\$0	\$0
Long Term Assets	\$20,224	\$15,448	\$10,672
Gross Long Term Assets	\$25,000	\$25,000	\$25,000
Accumulated Depreciation	(\$4,776)	(\$9,552)	(\$14,328)
Liabilities & Equity	\$229,869.54	\$1,013,851.08	\$2,796,296.74
Liabilities	\$82,690.20	\$64,129.08	\$44,226.17
Current Liabilities	\$18,561.12	\$19,902.91	\$0
Accounts Payable	\$0	\$0	\$0
Income Tax Payable	\$0	\$0	\$0
Sales Tax Payable	\$0	\$0	\$0
Short Term Debt	\$18,561.12	\$19,902.91	\$0
Long Term Liabilities	\$64,129.08	\$44,226.17	\$44,226.17
Long Term Debt	\$64,129.08	\$44,226.17	\$44,226.17

	2024	2025	2026
Equity	\$147,179.34	\$949,722	\$2,752,070.57
Paid-in Capital	\$0	\$0	\$0
Common Stock	\$0	\$0	\$0
Preferred Stock	\$0	\$0	\$0
Owner's Contribution	\$150,000	\$150,000	\$150,000
Retained Earnings	(\$2,820.66)	\$799,722	\$2,602,070.57
Check	\$0	\$0	\$0



Public Relations Business Plan

Determine and mention your business's break-even point—the point at which your business costs and revenue will be equal.

This exercise will help you understand how much revenue you need to generate to sustain or be profitable.

To unlock help try Upmetrics! 🔒

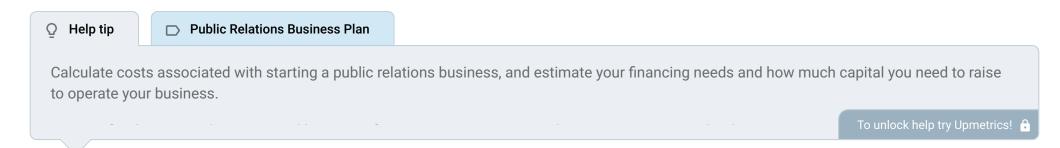
# Break-even Analysis

	2024	2025	2026
Starting Revenue	\$0	\$659,070	\$2,173,650

	2024	2025	2026
Net Revenue	\$659,070	\$1,514,580	\$2,587,131
Closing Revenue	\$659,070	\$2,173,650	\$4,760,781
Starting Expense	\$0	\$641,890.66	\$1,333,928
Net Expense	\$641,890.66	\$692,037.34	\$764,782.43
Closing Expense	\$641,890.66	\$1,333,928	\$2,098,710.43
Is Break Even?	Yes	Yes	Yes
Break Even Month	Dec '24	0	0
Days Required	4 Days	0	0
Break Even Revenue	\$585,282	\$0	\$0
Media Relations Services	\$100,200	\$0	\$0
PR Strategy Consulting	\$133,600	\$0	\$0
Social Media Management	\$351,482	\$0	\$0
Break Even Units			
Media Relations Services	56	0	0

	2024	2025	2026
PR Strategy Consulting	1,113	0	0
Social Media Management	119	0	0

# Financing needs



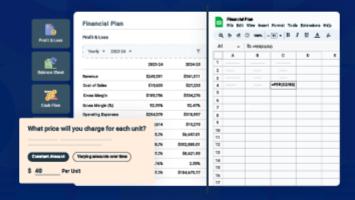
Start writing here..

# **Upmetrics** vs Financial Spreadsheets

Spreadsheets can be a powerful tool for preparing complex financial reports and forecasts.

However, using them can be quite time-consuming, intimidating, and frustrating.







Upmetrics could be your way out of boring & clumsy spreadsheets. Simply enter the numbers, and get accurate and easy-to-understand financial reports made in minutes - no more remembering complex formulas or fussing in the spreadsheet.

Start your planning today

9.

**Appendix** 



When writing the appendix section, you should include any additional information that supports the main content of your plan. This may include financial statements, market research data, legal do

To unlock help try Upmetrics!

# Create a winning business plan that gets you funded

Creating a stunning and investment-ready plan requires no writing, graphic designing, or financial planning expertise.

Upmetrics has all the features required to help you create a comprehensive business plan—from start to finish. Make no mistakes, it's the modern way of planning to structure ideas, make plans, and create stunning pitch decks to awe investors.

### Pitch decks that impress investors

Create pitch decks that provide a visual representation of your business, engage investors, and make them want to invest in your business idea.

### Stunning cover page designs

With Upmetrics, you have the liberty to choose from multiple stunning cover page designs. Choose a creative design and make your plan stand out.

### Online sharing made simple

Upmetrics makes online sharing quick and easier for users. Easily share your business plans with a link while tracking reader activity.

### Interactive plans in no time

Import business plan sections like—SWOT analysis, comparison tables, and others to create an interactive business plan. No designing skills are required.

### 500+ sample business plans

Simply import a template from our library of sample plans into the editor and start customizing it to make it yours. It takes only a few clicks to get started.

### Collaborate with team in real-time

Invite team members, initiate conversations, discuss ideas & strategies, share feedback, and work on a business plan in real-time.



Mariia Yevlash

★ ★ ★ ★

Student, Sumy State University – Ukraine

The most helpful feature was to make a business plan out of a simple idea. Thankful for all the tools provided, **especially AI which did a great impact on my work**.

Create winning Business Plans with our

# **Al Business Plan Platform**

Get Started Today!

15-day money-back guarantee

